

October 21, 2016

To,
Ms. Indu Gupta,
Chief Financial Officer,
IFCI Venture Capital Funds Limited,
IFCI Tower, 61 Nehru Place,
New Delhi- 110019.

Dear Madam,

Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2016

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Listed, Secured/ Unsecured, Redeemable, Non-convertible Debentures aggregating to Rs. 99.3 crores (Rs. 64.20 crores + Rs. 20 crores + Rs. 15.10 crores) issued by IFCI Venture Capital Funds Limited.


With reference to above we have received the following documents and have noted its contents without verification:

1. Half Yearly Communication to Exchange as on September 30, 2016 dated October 15, 2016.
2. CA certificate dated October 15, 2016.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You,

Sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Authorized Signatory
Place: Mumbai

