

## **IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



No.4523/ISL/OPR/2016-2017  
October 27, 2016

To,  
IFCI Venture Capital Funds Ltd,  
IFCI Tower, 16<sup>th</sup> Floor, 61 Nehru Place,  
New Delhi – 110019

Dear Sir/Madam,

**Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)**

This has reference to the Privately Placed Secured Redeemable, Non-Convertible Debentures issued by **IFCI Venture Capital Funds Ltd** (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the issuer is required to submit the documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

With reference to above, we have received as per regulation 52(4), the half yearly information through the issuer's letter no. IFCI Venture/ITSL/2015-2016/14176 dated October 15, 2016 for the year ended 30.09.2016 and have noted its contents.

Thanking you,

Yours faithfully  
**For IDBI Trusteeship Services Limited**

(Authorised Signatory)

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text 'IDBI Trusteeship Services Ltd.' around the perimeter and 'ITSL' in the center.

**Regd. Office :** Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.

Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : [itsl@idbitrustee.com](mailto:itsl@idbitrustee.com) • [response@idbitrustee.com](mailto:response@idbitrustee.com)

Website : [www.idbitrustee.com](http://www.idbitrustee.com)