



IFCI Venture Capital Funds Ltd.

IFCI Tower, 61 Nehru Place,

New Delhi-110019

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Website : www.ifciventure.com

CIN : U65993DL1988GOI030284

May 18, 2017

BSE Limited
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Mumbai 400001

Dear Sir/ Madam

Sub: Submission of information under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have received the requisite certificate from the Debenture Trustees viz. Vistra ITCL (India) Limited and IDBI Trusteeship Services Limited, that they have taken note of the information required under Regulation 52(4) and the same is enclosed as **Annexure I**.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully

For IFCI Venture Capital Funds Limited

Mukesh Girdhar
Company Secretary

18th May, 2017

To,
Ms. Indu Gupta,
Chief Financial Officer,
IFCI Venture Capital Funds Limited,
IFCI Tower, 61 Nehru Place,
New Delhi- 110019.

Dear Madam,

Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2017

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Listed, Secured/ Unsecured, Redeemable, Non-convertible Debenture issue aggregating to Rs. 99.3 crores (Rs. 64.20 crores + Rs. 20 crores + Rs. 15.10 crores) of IFCI Venture Capital Funds Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Half Yearly Communication to Exchange as on March 31, 2017 dated May 17, 2017.
2. Balance Sheet as at 31st March, 2017, Statement of Profit and Loss for the year ended 31st March, 2017 and Cash Flow Statement for the year ended 31st March, 2017 along with Independent Auditor's Report dated 17th May, 2017.
3. CA certificate dated 17th May, 2017.
4. Credit rating letters (CARE rating and Brickworks rating) dated July 01, 2016 and April 06, 2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You,

Yours sincerely,

**For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)**

Authorized Signatory

Place: Mumbai



No. 1432 /ITSL/OPR/2017-18
May 18, 2017

To,
IFCI Venture Capital Funds Ltd,
IFCI Tower, 61 Nehru Place,
New Delhi – 110019

Kind Attn: Ms. Indu Gupta

Dear Madam

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2017

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **IFCI Venture Capital Funds Ltd ("Issuer")** wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 17, 2017 and we have noted the contents provided therein.

Thanking You,

Yours Faithfully
For **IDBI Trusteeship Services Limited**

Authorised Signatory


