



## IFCI Venture Capital Funds Limited

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Annexure II to Listing Agreement for Debt Securities CIN: U65993DL1988GOI030284

### HALF YEARLY FINANCIAL RESULTS FOR THE HALF YEAR/ YEAR ENDED MARCH 31, 2016

	Particulars	6 Months ended	Corresponding	Year to Date	Previous
		31.03.2016	6 Months ended in previous Year 31.03.2015	Figures for the Current Period Ended 31.03.2016	Accounting Year ended 31.03.2015
		Unaudited*	Unaudited*	Audited	Audited
1.	<b>Interest earned (a)+(b)+(c)+(d)</b>	<b>502738007</b>	<b>408831426</b>	<b>930777691</b>	<b>784900420</b>
	(a) Interest/disc. on advances/ bills	427968174	321744520	745593192	627430292
	(b) Income on investments	26200347	46885234	67648081	78954296
	(c) Interest on balances with Reserve Bank of India and other inter bank funds	0	0	0	0
	(d) Others	48569486	40201672	117536418	78515832
2.	<b>Other Income</b>	<b>127311</b>	<b>182771</b>	<b>252799</b>	<b>399800</b>
3.	<b>Total Income (1+2)</b>	<b>502865318</b>	<b>409014197</b>	<b>931030490</b>	<b>785300220</b>
4.	<b>Interest Expended</b>	<b>245983579</b>	<b>177235368</b>	<b>464640347</b>	<b>321021773</b>
5.	<b>Operating Expenses (i)+(ii)</b>	<b>38751400</b>	<b>27112680</b>	<b>69238985</b>	<b>48035101</b>
	(i) Employees cost	20936041	17060336	37889457	28116910
	(ii) Other operating expenses (All items exceeding 10% of the total expenditure excluding interest expenditure may be shown separately)	10287613	7178278	18119960	14056460
	(iii) Rent Paid	7527746	2874066	13229568	5861731
6.	<b>Total Expenditure (4+5) excluding provisions and contingencies</b>	<b>284734979</b>	<b>204348048</b>	<b>533879332</b>	<b>369056874</b>
7.	Operating Profit before Provisions and Contingencies (3-6)	218130339	204666149	397151158	416243346
8.	Provisions (other than tax) and Contingencies	84729975	17080615	91558735	60602343
9.	Exceptional Items	0	0	0	0
10.	<b>Profit (+) Loss (-) from Ordinary Activities before tax (7-8-9)</b>	<b>133400364</b>	<b>187585534</b>	<b>305592423</b>	<b>355641003</b>
11.	Tax expense	42942702	59181581	93946617	106345917
12.	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (10-11)	90457663	128403953	211645806	249295086
13.	Extraordinary items (net of tax expense)	0	0	0	0
14.	<b>Net Profit (+)/ Loss (-) for the period (12-13)</b>	<b>90457663</b>	<b>128403953</b>	<b>211645806</b>	<b>249295086</b>
15.	Paid-up equity share capital (Face Value of Rs. 10 each)	603710080	603710080	603710080	603710080
16.	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)	1451530063	1316106077	1451530063	1316106077
17.	Analytical Ratios				
	(i) Capital Adequacy Ratio (%)	28.50	32.31	28.50	32.31
	(ii) Earnings Per Share (EPS)	1.50	2.13	3.51	4.13
18.	NPA Ratios:				
	a) Net NPA	538659231	199988741	538659231	199988741
	b) % of Net NPA	8.95	4.18	8.95	4.18
	c) Return on Assets	1.23%	2.18%	2.87%	4.23%

**Note:**

- The above results have been approved by the Board of Directors at its meeting held on April 29, 2016.
- The Company has listed its debt securities (Non-Convertible Bonds) on the stock exchange (BSE). Accordingly, this half yearly results are published in accordance with the requirements of listing agreements of debt securities.
- The Company has adhered to the extant prudential norms/guidelines issued by the Reserve Bank of India for provisioning.
- Previous periods figures have been re-grouped/re-classified wherever necessary.

For IFCI Venture Capital Funds Limited  
Sd/-

Deepak Mishra  
Managing Director  
DIN:- 05245002

Date : April 29, 2016

Place: New Delhi

12x19=228 sqcm