



Ref/IFCI Venture/BSE/2021-22/205808

BSE Limited
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Mumbai 400001

June 09, 2021

Sub: **Submission of information under Regulation 52(4) of SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In terms of the provisions regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we submit herewith the requisite information to be submitted along with the Audited Financial Results of the company for the Financial year ended March 31, 2021.

You are requested to kindly take the same on record.

Thanking You

Yours Faithfully
For IFCI Venture Capital Funds Limited


Rachit Tandon
Company Secretary

Encl: a/a

आईएफसीआई वेंचर कैपिटल फण्ड्स लि०
(A Subsidiary of IFCI Ltd.)
(भारत सरकार का उपक्रम)

आईएफसीआई टावर, 61 नेहरू प्लेस, नई दिल्ली – 110 019
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फैक्स : +91-11-26453348
वेबसाइट : www.ifciventure.com
सी.आई.एन : U65993DL1988G01030284

IFCI Venture Capital Funds Ltd.
(A Subsidiary of IFCI Ltd.)
(A Government of India Undertaking)

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To
BSE Limited
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Mumbai 400001

June 09, 2021

Re: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Unsecured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs. 5.96 crore (having INE727M09067), we are giving below the following information as on March 31, 2021:

- 1. Credit Rating** – CARE BB Negative from Credit Analysis and Research Ltd. and BWR BB+/Negative from Brickwork Ratings India Pvt. Ltd.
- 2. Asset Cover available** – N.A. as the issue is unsecured.
- 3. Debt –Equity Ratio** – As on 31.03.2021, the Debt-Equity ratio of IFCI Venture is 0.43.
- 4. Previous due date for the payment of interest/principal and whether the same has been paid or not** – Rs. 30,29,395/- due date was March 15, 2021 and paid on March 15, 2021.
- 5. Next due date for the payment of interest / principal**
The next date of interest payment is September 15, 2021.
Next due date for payment of principal amount (Rs.5.96 crore) is October 16, 2022.

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6. Debt Service Coverage Ratio: N.A. (Being NBFC)
7. Interest Service Coverage Ratio: N.A. (Being NBFC)
8. Outstanding redeemable Debentures: Nil
9. Debenture Redemption Reserve: N.A.
10. Net Worth: Rs. 16956.89 (in Lakhs)
11. Net Profit/ (~~Loss~~) After Tax: Rs. 247.48 (in lakhs) before OCI
12. Earning Per Share: Rs. 0.43

For IFCI Venture Capital Funds Limited


Authorized Signatory



To
BSE Limited
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Mumbai 400001

June 09, 2021

Re: **Half Yearly Communication to Exchange**

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Unsecured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs. 4.80 crore (having INE727M09075), we are giving below the following information as on March 31, 2021:

- 1.Credit Rating** – CARE BB Negative from Credit Analysis and Research Ltd. and BWR BB+/Negative from Brickwork Ratings India Pvt. Ltd.
- 2.Asset Cover available** – N.A. as the issue is unsecured.
- 3.Debt –Equity Ratio** – As on 31.03.2021, the Debt-Equity ratio of IFCI Venture is 0.43.
- 4.Previous due date for the payment of interest/principal and whether the same has been paid or not** – Rs. 48,72,000/- due date was February 18, 2021 and paid on February 18, 2021.
- 5.Next due date for the payment of interest / principal**
The next date of interest payment is February 18, 2022.
Next due date for payment of principal amount (Rs.4.80 crore) is February 18, 2023.

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- 6. Debt Service Coverage Ratio: N.A. (Being NBFC)**
- 7. Interest Service Coverage Ratio: N.A. (Being NBFC)**
- 8. Outstanding redeemable Debentures: Nil**
- 9. Debenture Redemption Reserve: N.A.**
- 10. Net Worth: Rs. 16956.89 (in Lakhs)**
- 11. Net Profit/ (~~Loss~~) After Tax: Rs. 247.48 (in lakhs) before OCI**
- 12. Earning Per Share: Rs. 0.43**

For IFCI Venture Capital Funds Limited


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Department of Corporate Services,
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June 09, 2021

Re: **Half Yearly Communication to Exchange**

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Secured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs.2.10 crore (having INE727M09083), we are giving below the following information as on March 31, 2021:

1.Credit Rating – CARE BB Negative from Credit Analysis and Research Ltd. and BWR BB+/Negative from Brickwork Ratings India Pvt. Ltd.

2.Asset Cover available – The security required for the secured, redeemable, non-convertible, taxable bonds issued by IFCI Venture Capital Funds Ltd. (IFCI Venture) of Rs. 20.00 crore with tenure of 10 years, is first Pari Passu charge on the receivables of the Company to the extent of 100% of the outstanding Bonds at any point of time, during the currency of the Bonds. According to the audited figures of March 31, 2021, IFCI Venture has total outstanding of Rs. 58.30 crore of secured borrowings (excluding Rs.2.10 crore bonds) with respective margins to be maintained.

3.Debt –Equity Ratio – As on 31.03.2021, the Debt-Equity ratio of IFCI Venture is 0.43.

4.Previous due date for the payment of interest/principal and whether the same has been paid or not – Rs. 2,16,00,000/- due date was October 10, 2020 and paid on October 09, 2020.

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5.Next due date for the payment of interest / principal

The next date of interest payment is October 10, 2021.

Next due date for payment of principal amount (Rs.2.10 crore) is October 10, 2024.

In compliance with SEBI (Issue and Listing of Debt Securities) Regulation 2008, Company had repaid the principal and interest to the bondholders who all have accepted the offer given by the Company. The early/premature redemption date was fixed at December 17, 2020 and the total amount is Rs.18,26,01,578 (Principal – 17,90,00,000 & Interest- 36,01,578) was paid on December 17, 2020 under intimation to Stock Exchange.

6.Debt Service Coverage Ratio: N.A. (Being NBFC)

7. Interest Service Coverage Ratio: N.A. (Being NBFC)

8. Outstanding redeemable Debentures: Nil

9. Debenture Redemption Reserve: N.A.

10. Net Worth: Rs. 16956.89 (in Lakhs)

11. Net Profit/ (~~Loss~~)After Tax: Rs. 247.48 (in lakhs) before OCI

12. Earning Per Share: Rs. 0.43

For IFCI Venture Capital Funds Limited


Authorized Signatory



To
BSE Limited
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June 09, 2021

Re: **Half Yearly Communication to Exchange**

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Secured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs.58.30 crores (having ISIN: INE727M09026 & INE727M09018), we are giving below the following information as on March 31, 2021:

1.Credit Rating – CARE BB Negative from Credit Analysis and Research Ltd. and BWR BB+/Negative from Brickwork Ratings India Pvt. Ltd.

2.Asset Cover available – The outstanding bonds as on 31.03.2021 is Rs.58.30 crore, As per the Disclosure Document, the security for the bonds is first Pari Pasu charge on the receivables of the Company to the extent of 125% of the outstanding Bonds at any point of time, during the currency of the Bonds. IFCI Venture is maintaining adequate book debts of Rs. 113.07 crore as per the lenders' requirement, The security cover on the outstanding bonds of Rs.58.30 crore is required to be Rs.72.875 crore, whereas we are maintaining adequate security cover for the bonds.

3.Debt –Equity Ratio – As on 31.03.2021, the Debt-Equity ratio of IFCI Venture is 0.43.

4.Previous due date for the payment of interest/principal and whether the same has been paid or not – Rs. 6,26,72,500/- due date was January 24, 2021 and paid on January 22, 2021.

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5. Next due date for the payment of interest / principal

The next date of interest payment is January 24, 2022.

Next due date for payment of principal amount (Rs.58.30 crore) is January 24, 2022.

6. Debt Service Coverage Ratio: N.A. (Being NBFC)

7. Interest Service Coverage Ratio: N.A. (Being NBFC)

8. Outstanding redeemable Debentures: Nil

9. Debenture Redemption Reserve: N.A.

10. Net Worth: Rs. 16956.89 (in Lakhs)

11. Net Profit/ (~~Loss~~) After Tax: Rs. 247.48 (in lakhs) before OCI

12. Earning Per Share: Rs. 0.43

For IFCI Venture Capital Funds Limited


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